

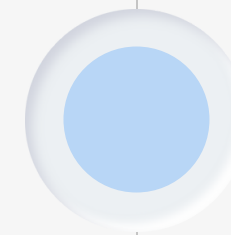


NC RV Resort Development

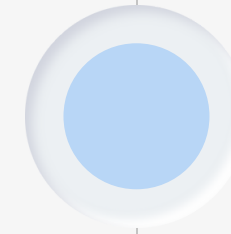
A Crown Jewel RV resort in Raleigh-Durham MSA

Project Overview

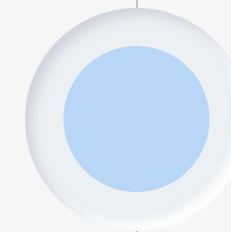
* Estimated dates are subjected to change based on government approvals, loans, & contractors' availability



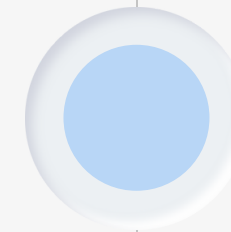
A 120 to 140 pads planned high-quality RV resort



Located in the fast-growing Raleigh-Durham-Chapel Hill MSA



Permits are pending approval w/county



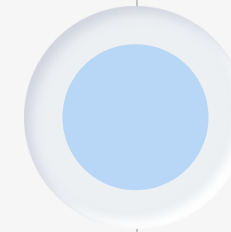
Groundbreaking, 03/2022 (*projected)

A Crown Jewel RV resort in Raleigh-Durham MSA

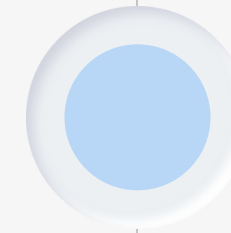
Project Overview

Cont...

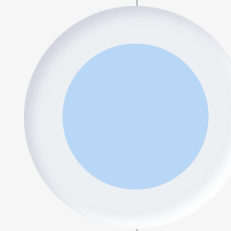
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Development duration 10-12 months (*projected)



***Projected completion between 01/2023 and 03/2023**



High-quality RV park above the line with other parks in the Raleigh-Durham-Chapel Hill MSA

Characteristics of the RV Park

**Class A RV park with secure
gate & 24 hours surveillance**

**Well maintained landscape
with walking trails**

**Club house for activities,
prayer, pool room, etc.**

Pet Friendly & dog parks

**Full Hookup sites 50/30/20
AMPs, Wi-fi enabled**

**Convenience store, vending
machine**



RV Parks

Increasing Demand

MODERN TRENDING & ADOPTION

- Millennial's adoption of remote working option
- Minimalist pursuing low-carbon foot-print lifestyle
- Increased demands for Travel nurse

TRANSIENT & SEASONAL CONTRACTORS

- Construction, communication, electrical projects, etc.

SECURE, OUTDOOR, TRAVEL

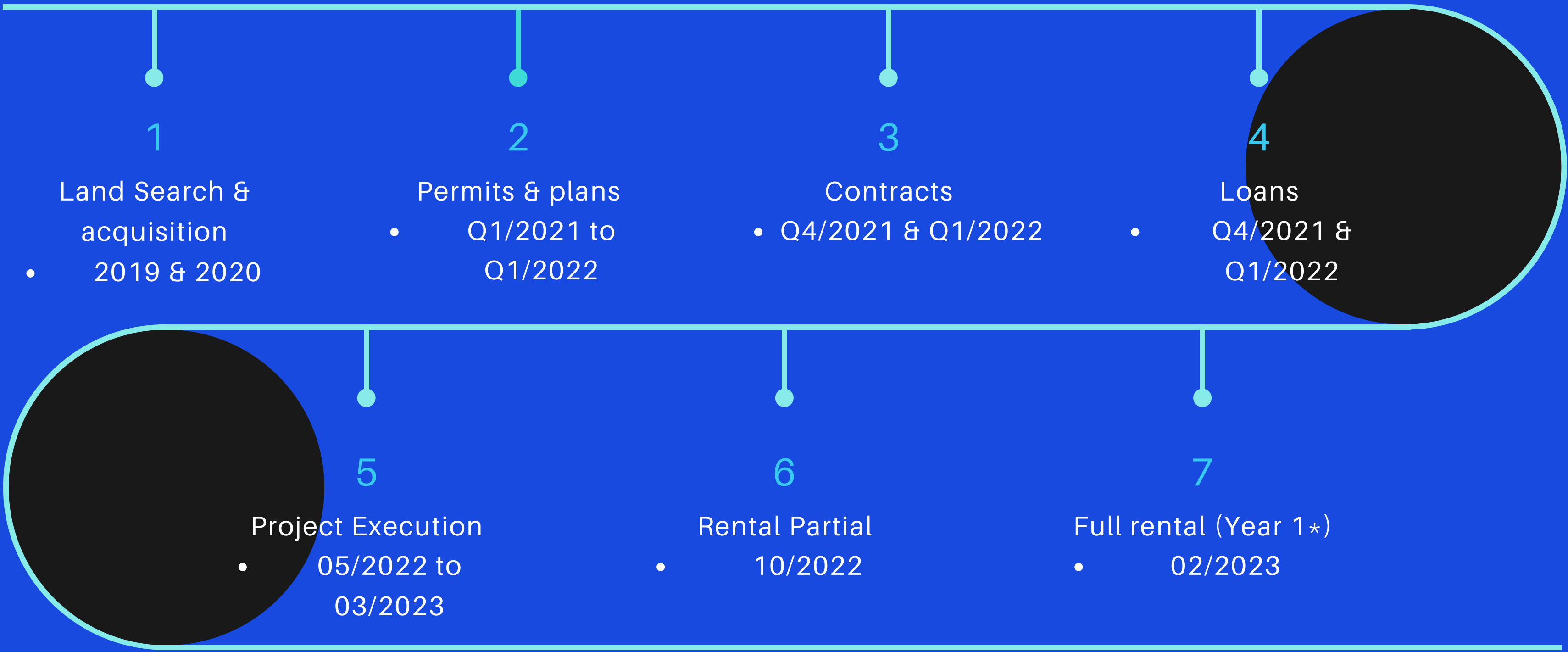
- More focused on safe and secure living spaces
- People prefer personal space mobility over hotels in COVID era & beyond
- People prefer more outdoor, clean air, social engagement in RV parks

HEALTHCARE & BUSINESS MOBILITY

- Chronic potential LTC needs easy access to hospital system
- Travelling small business owners prefer RV lifestyle to carry their office/residence with them

SolidRock Capital

Project Timeline





Location & This Park Advantage

Tightened regulation for new RV parks shall maximize occupancy

No Class-A/B RV parks within 20 miles radius of vicinity, & outer bands of wake county

Fastest growing white & blue-collar jobs (aviation, MFG, pharma, freight, solar, etc.) in Nash & Johnston counties

Short commute to Raleigh, one of the fastest growing metros in USA

2 & ½ drive from NC beaches at outer banks, Atlantic beach & Wilmington

Heavy tourism and historic places within 50 miles vicinity

Location Highlights



Located less than 2-mile from major thoroughfare U.S. 64/I-87 in the Raleigh-Durham MSA and is perfectly positioned for convenient and quick access to many restaurants, golf courses, hospitals, shopping and downtown Raleigh.

Zebulon, located outside Raleigh has a colorful history and flourishes amongst its residents on the central NC close to beaches. The Raleigh Metro Area economy includes high tech, health care, finance, insurance, technology, construction, farming industry and is home to 26 Fortune 500 companies.

Location
Highlights
Cont...

Highlights

Highway Access
Corridor
Super Walmart
Growth corridor
Jobs
School

2-MILE FROM I-87/US-64 EXIT
I-40, I-87, US-64, US-264
8 Miles
8 MILES RADIUS
8 MILES FROM US 64
3 MILES

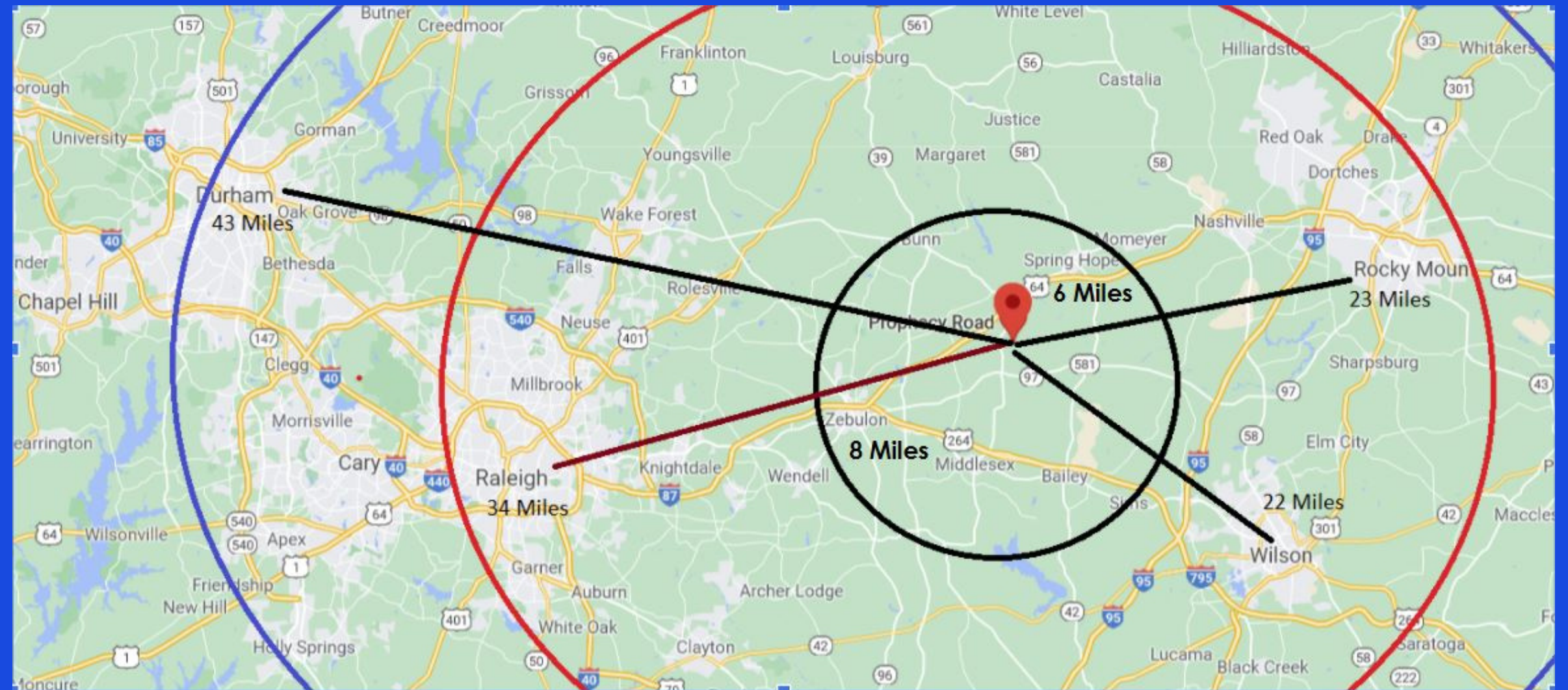
Location Highlights

Cont...

Distances

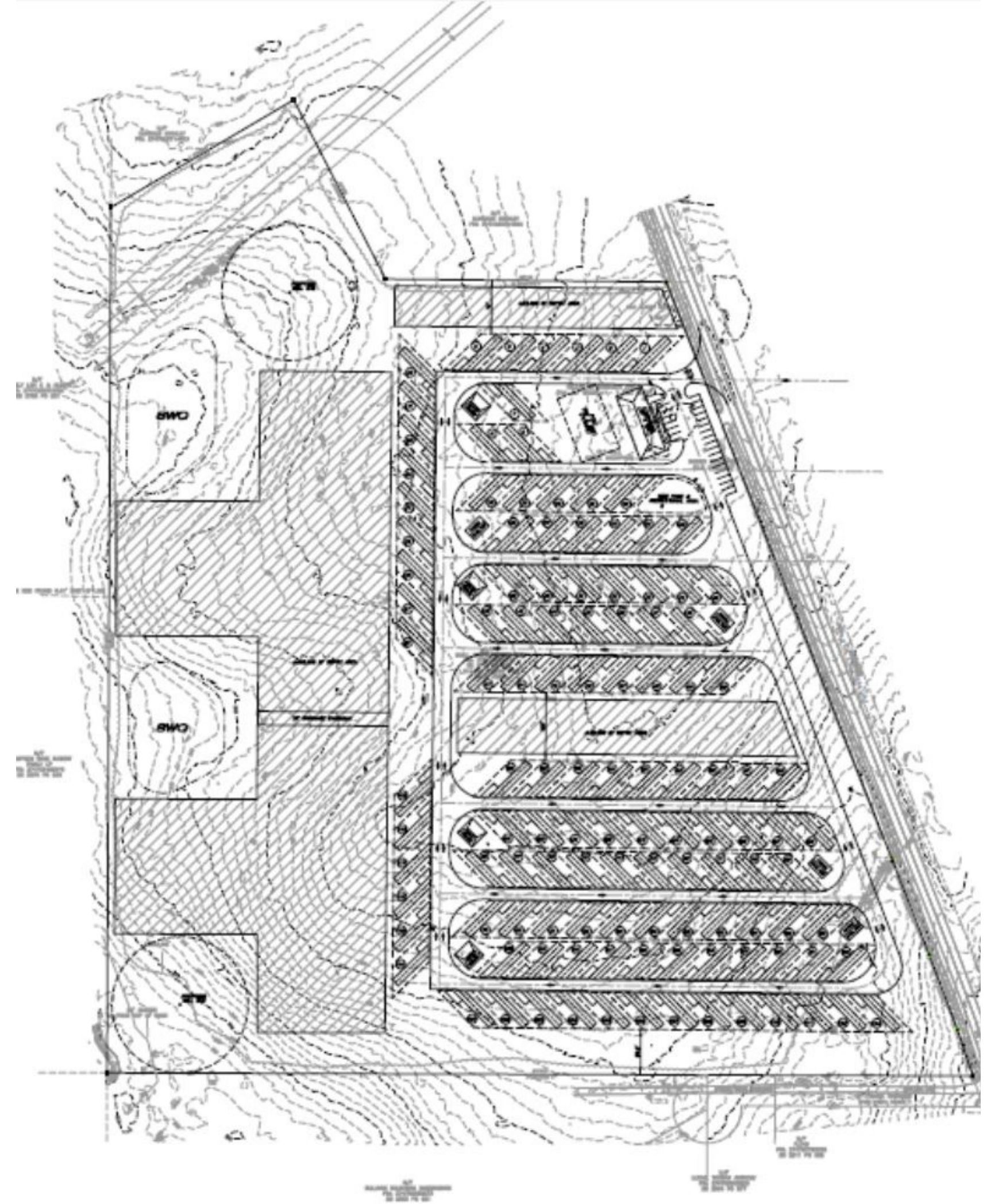
DINING	12 MINUTE DRIVE
CONVENIENCE	3 MINUTE DRIVE
CINEMA	13 MINUTE DRIVE
BEACH	2 & 1/2 HOUR DRIVE
SHOPPING	10 MINUTE DRIVE
AIRPORT	48 MINUTE DRIVE

Vicinity Map



SOLIDROCK CAPITAL

Conceptual Plan





Thank you

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